

Name of the corporate debtor: U B S Publishers Distributors Private Limited

Date of commencement of CIRP: 21-10-2022

List of creditors updated upto: 13-04-2023

List of Operational creditors (other than Workmen and Employees and Government Dues)

| Sl. No. | Name of creditor   | Identification No. | Details of claim received |                     | Details of claim admitted |                  |                                     |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any          |
|---------|--|--------------------|---------------------------|---------------------|---------------------------|------------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--------------------------|
|         |  |                    | Date of receipt           | Amount claimed      | Amount of claim admitted  | Nature of claim  | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                          |
| 1       | McGraw Hill Education (India) Pvt Ltd                      | OC-01              | 04-11-2022                | 29,84,99,353        | 29,64,97,785              | Operational Debt | -                                   | -                           | NO                     | 48.330%                  | -                          | -  | 20,01,568                    | -                                  |                          |
| 2       | Pearson India Education Services Pvt Ltd                   | OC-02              | 07-11-2022                | 28,57,33,372        | 22,98,63,983              | Operational Debt | -                                   | -                           | NO                     | 37.468%                  | -                          | -  | 5,58,69,389                  | -                                  |                          |
| 3       | M N Adalagan   | OC-03A             | 01-11-2022                | 11,923              | 11,804                    | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | 119                          | -                                  |                          |
| 4       | R Subramanyam  | OC-04              | 01-11-2022                | 37,711              | 37,711                    | Operational Debt | -                                   | -                           | NO                     | 0.006%                   | -                          | -  | -                            | -                                  |                          |
| 5       | Pragati Printers   | OC-05              | 21-11-2022                | 1,42,898            | 1,40,040                  | Operational Debt | -                                   | -                           | NO                     | 0.023%                   | -                          | -  | 2,858                        | -                                  |                          |
| 6       | Sanjay Kumar Sharma  | OC-06              | 05-12-2022                | 10,161              | 10,161                    | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | -                            | -                                  |                          |
| 7       | Tapas Kumar Ojha   | OC-07              | 18-11-2022                | 27,097              | 26,826                    | Operational Debt | -                                   | -                           | NO                     | 0.004%                   | -                          | -  | 271                          | -                                  |                          |
| 8       | Sukanta Kumar Das  | OC-08              | 18-11-2022                | 16,935              | 16,766                    | Operational Debt | -                                   | -                           | NO                     | 0.003%                   | -                          | -  | 169                          | -                                  |                          |
| 9       | Sameer Dewan   | OC-09              | 24-11-2022                | 15,000              | 13,500                    | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | 1,500                        | -                                  |                          |
| 10      | S K International  | OC-10              | 19-12-2022                | 7,597               | 7,597                     | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | -                            | -                                  |                          |
| 11      | Shipli Dewan and Associates                                | OC-11              | 21-12-2022                | 45,548              | 35,577                    | Operational Debt | -                                   | -                           | NO                     | 0.006%                   | -                          | -  | 9,971                        | -                                  |                          |
| 12      | SCV & Co LLP   | OC-12              | 24-11-2022                | 3,79,370            | 3,00,310                  | Operational Debt | -                                   | -                           | NO                     | 0.049%                   | -                          | -  | 79,060                       | -                                  |                          |
| 13      | Bharti Bhawan (Publishers & Distributors)                  | OC-13              | 23-12-2022                | 32,61,090           | 32,61,090                 | Operational Debt | -                                   | -                           | NO                     | 0.532%                   | -                          | -  | -                            | -                                  |                          |
| 14      | Lucent Publication   | OC-14              | 12-01-2023                | 2,90,25,919         | 1,95,81,907               | Operational Debt | -                                   | -                           | NO                     | 3.192%                   | -                          | -  | 94,44,012                    | -                                  |                          |
| 15      | Bishwatosh Ganguly   | OC-20              | 14-11-2022                | 29,024              | 29,024                    | Operational Debt | -                                   | -                           | NO                     | 0.005%                   | -                          | -  | -                            | -                                  |                          |
| 16      | Relx India Pvt Ltd   | OC-21              | 19-01-2023                | 4,61,28,714         | 3,93,99,499               | Operational Debt | -                                   | -                           | NO                     | 6.422%                   | -                          | -  | 67,29,215                    | -                                  |                          |
| 17      | PHI Learning Pvt Ltd                                       | OC-22              | 13-01-2023                | 4,03,12,694         | 2,40,93,178               | Operational Debt | -                                   | -                           | NO                     | 3.927%                   | -                          | -  | 1,62,19,516                  | -                                  |                          |
| 18      | Standard Book House (Unit of Rajsons Publications Pvt Ltd) | OC-24              | 07-04-2023                | 1,29,479            | -                         | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | 1,29,479                     | -                                  | Rejected for being late. |
| 19      | CL Educate Ltd   | OC-25              | 11-04-2023                | 1,07,49,796         | -                         | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | 1,07,49,796                  | -                                  | Rejected for being late. |
| 20      | MGR Stationers   | OC-26              | 28-03-2023                | 2,528               | -                         | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | 2,528                        | -                                  | Rejected for being late. |
| 21      | Vijoy Nandan Sahay   | OC-27              | 31-03-2023                | 16,895              | -                         | Operational Debt | -                                   | -                           | NO                     | 0.000%                   | -                          | -  | 16,895                       | -                                  | Rejected for being late. |
|         |  |                    |                           |                     |                           |                  |                                     |                             |                        |                          |                            |  |                              |                                    |                          |
|         |  | <b>Total</b>       |                           | <b>71,45,83,104</b> | <b>61,33,26,758</b>       |                  | <b>0</b>                            | <b>0</b>                    |                        | <b>99.966%</b>           | <b>0</b>                   | <b>0</b>                                       | <b>10,12,56,346</b>          | <b>0</b>                           |                          |